**INTEREST RATES MARKET NOTICE**

**Date: 6 December 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL204”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 9 December 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL204

**Nominal Issued** R250,000,000.00

**Issue Price** 100%

**Coupon ...**% (3 Month JIBAR as at 09 Dec 2021 of ...% plus 220bps)

MAXIMUM INTEREST RATE: 9.50%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 9 December 2026

**Books Close** 28 February, 31 May, 31 August, 30 November

**Interest Payment Date(s)** 9 March, 9 June, 9 September, 9 December

**Last Day to Register** By 17:00 on27 February, 30 May, 30 August, 29 November

**Issue Date** 9 December 2021

**Date Convention** Following

**Interest Commencement Date** 9 December 2021

**First Interest Payment Date** 9 March 2022

**ISIN No.** ZAG000182353

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL204%20PricingSupplement0912.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL204%20PricingSupplement0912.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Rosemary Mokoena JSE +27 11 5207390